



WEEKLY AGRICULTURAL REPORT



APRIL 2, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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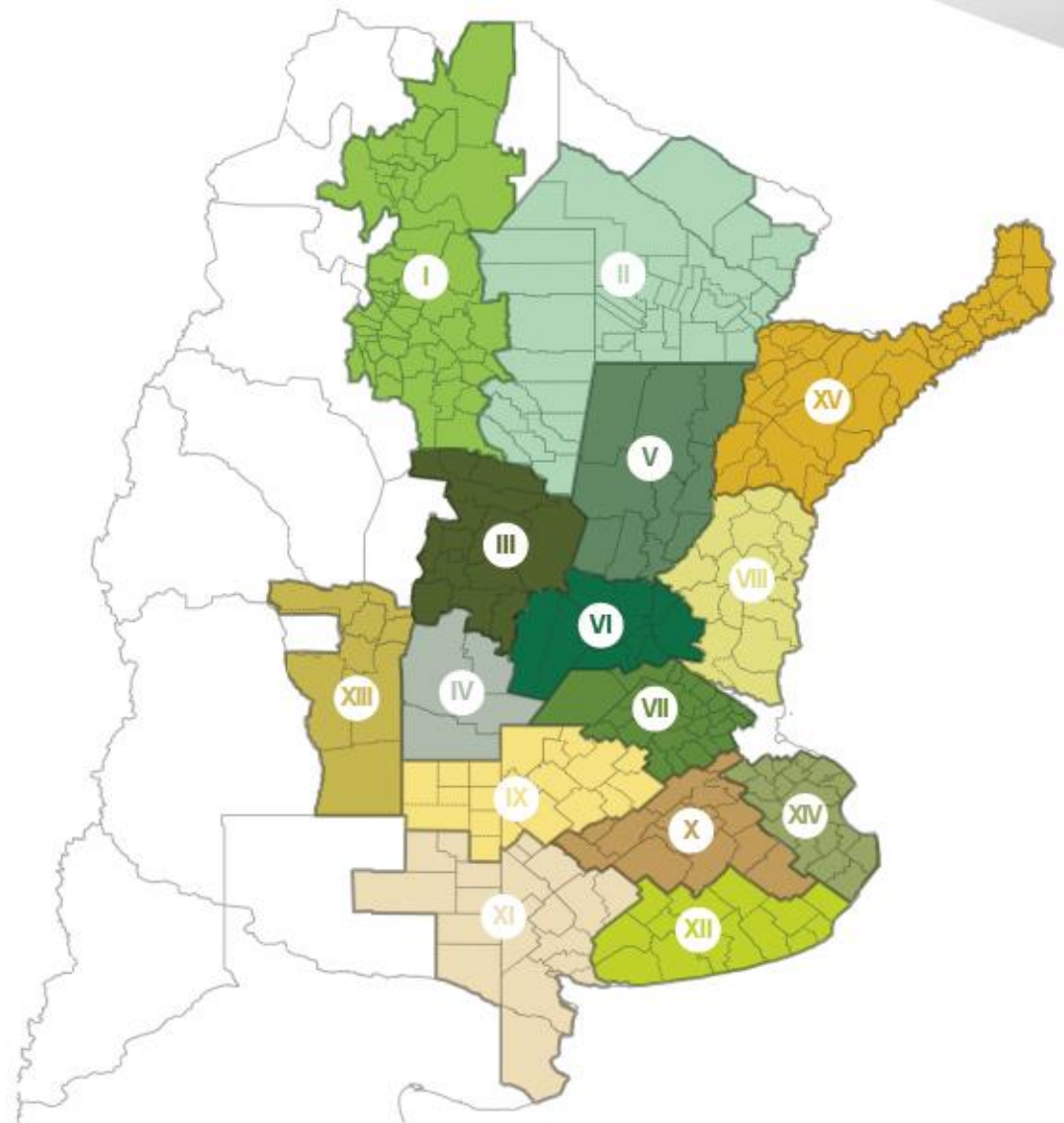
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: APRIL 2 TO 8, 2020: PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA, COUPLED WITH A SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, abundant precipitations will affect the north of the agricultural area. The Center and South, however, will observe values ranging from moderate to scarce. The entry of southerly winds will sharply drop temperatures over most part of the agricultural area, with slight chances of frosts in most part of the Pampas region and Uruguay and likelihood of local frosts in the center of Buenos Aires. Towards the end of the perspective, tropical winds will return, raising temperatures over most part of the agricultural area. High values will be observed in most part of the agricultural area, particularly in the Chaco region of Paraguay.

SOYBEAN

To date, the soybean harvest is 8.1 % complete, delayed in most part due to the recent rainfalls across the Ag. region. The weekly progress was only 3.5 percentage points and the national average yield dropped to 0.08 T/H. This downward trend is expected to continue and even deepen once second crops begin to be collected. Under this scenario, we adjust our final production estimate to 49.5 M tons, down 2.5 M tons from our previous report.

CORN

The corn harvest has progressed at a good pace over the last seven days. Most of the harvested crops are early-planted plots. To date, corn is 22.2 % collected out of the 6.3 M hectares planted this season. Weekly progress stands at 6.5 percentage points. Under this scenario, we maintain our final production estimate at 50 M tons for the current season, down 1.2 % YoY. (Production 2018/19: 50.6 M tons).

SUNFLOWER

Since our last report, the harvest of the oilseed has progressed 9.1 percentage points. To date, sunflower is 82,8 % collected. Most of the progress took place in the southwest of Buenos Aires and the south of La Pampa. However, recent rainfalls, especially in the center of Buenos Aires, have partially delayed fieldwork progress. The national average yield stands at 2.2 T/H. We maintain our final production estimate at 3.4 M tons.

GRAIN SORGHUM

Since our last report, the harvest of sorghum has expanded into most part of the national agricultural area. Most of the progress was observed in early-planted plots of Córdoba and Santa Fe. The fortnightly progress is estimated at 5.5 percentage points. To date, sorghum is 12.2 % collected out of a final area estimated at 750.000 hectares, up 2.8 % YoY (Area season 2018/19: 730.000 hectares). The national average yield stands 4.1 T/H. We maintain our final production estimate at 2.5 M tons for the current season.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of. Abr. 1, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	5.000	945.000	0,7	6.150	19,5	11.993
II	NEA	1.540.000	-	1.540.000	-	-	-	-
III	NCnt Cba	1.860.000	10.000	1.850.000	7,6	141.020	32,7	461.584
IV	S Cba	1.665.000	10.000	1.655.000	6,3	103.615	32,5	336.801
V	NCnt SFe	1.168.000	10.000	1.158.000	4,0	46.865	30,8	144.380
VI	North Belt	2.410.000	20.000	2.390.000	31,1	744.000	40,6	3.019.250
VII	South Belt	2.304.000	12.000	2.292.000	8,8	201.840	39,6	798.703
VIII	ECnt ER	1.200.000	-	1.200.000	3,8	45.000	20,8	93.420
IX	N LP-W BA	1.954.000	15.000	1.939.000	4,7	90.935	38,0	345.115
X	Cnt BA	706.000	-	706.000	1,4	9.780	36,2	35.404
XI	SW BA-S LP	365.000	-	365.000	-	-	-	-
XII	SE BA	753.000	-	753.000	-	-	-	-
XIII	SL	237.000	-	237.000	7,6	18.000	18,3	32.850
XIV	Cuenca Sal	208.000	-	208.000	1,6	3.240	28,5	9.234
XV	Others	80.000	-	80.000	-	-	-	-
TOTAL		17.400.000	82.000	17.318.000	8,1	1.410.445	37,5	5.288.734

CORN

2019/20 Season

As of: Abr. 1, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	357.000	-	-	-	
II	NEA	630.000	-	630.000	-	-	-	
III	NCnt Cba	900.000	4.000	896.000	14,9	133.560	1.100.700	
IV	S Cba	792.000	3.500	788.500	11,6	91.089	747.760	
V	NCnt SFe	234.000	4.725	229.275	43,9	100.575	779.002	
VI	North Belt	670.000	12.500	657.500	77,9	512.359	5.225.706	
VII	South Belt	540.000	10.000	530.000	44,6	236.256	2.389.464	
VIII	ECnt ER	320.000	9.800	310.200	61,3	190.272	1.331.581	
IX	N LP-W BA	665.000	2.500	662.500	11,7	77.355	772.262	
X	Cnt BA	327.000	500	326.500	6,4	20.878	178.091	
XI	SW BA-S LP	165.000	-	165.000	-	-	-	
XII	SE BA	233.000	-	233.000	-	-	-	
XIII	SL	325.000	250	324.750	5,2	16.850	134.800	
XIV	Cuenca Sal	112.000	120	111.880	7,8	8.722	65.412	
XV	Others	30.000	180	29.820	7,0	2.087	12.973	
TOTAL		6.300.000	48.075	6.251.925	22,2	1.390.003	91,6	12.737.750

SUNFLOWER

2019/20 Season

As of: Abr. 1, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	NCnt Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	1.300	19.200	100,0	19.200	23,2	44.577
V	NCnt SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	North Belt	10.000	900	9.100	100,0	9.100	23,8	21.668
VII	South Belt	8.500	700	7.800	100,0	7.800	23,4	18.236
VIII	ECnt ER	7.500	1.000	6.500	100,0	6.500	20,5	13.303
IX	N LP-W BA	120.500	4.200	116.300	94,2	109.520	24,3	265.739
X	Cnt BA	61.500	2.600	58.900	85,0	50.065	24,3	121.879
XI	SW BA-S LP	331.000	11.500	319.500	73,0	233.235	20,6	480.481
XII	SE BA	379.000	8.400	370.600	59,1	219.173	24,3	532.631
XIII	SL	18.000	1.600	16.400	90,0	14.760	16,3	24.050
XIV	Cuenca Sal	95.000	2.900	92.100	88,8	81.739	22,5	183.882
XV	Others	8.000	700	7.300	100,0	7.300	17,1	12.503
TOTAL		1.600.000	57.300	1.542.700	82,8	1.277.391	22,0	2.815.821

SORGHUM

2019/20 Season

As of: Abr. 1, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	-	22.000	-	-	-	
II	NEA	198.000	800	197.200	7,0	13.804	30,0	41.412
III	NCnt Cba	70.000	1.500	68.500	20,0	13.700	42,0	57.540
IV	S Cba	25.000	1.000	24.000	19,0	4.560	40,0	18.240
V	NCnt SFe	135.000	4.500	130.500	25,0	32.625	40,0	130.500
VI	North Belt	25.000	1.050	23.950	26,0	6.227	75,0	46.703
VII	South Belt	14.000	700	13.300	27,0	3.591	70,0	25.137
VIII	ECnt ER	60.000	2.000	58.000	20,0	11.600	38,0	44.080
IX	N LP-W BA	36.000	350	35.650	8,0	2.852	35,0	9.982
X	Cnt BA	9.000	100	8.900	5,0	445	36,0	1.602
XI	SW BA-S LP	72.000	-	72.000	-	-	-	-
XII	SE BA	8.000	-	8.000	-	-	-	-
XIII	SL	40.000	-	40.000	-	-	-	-
XIV	Cuenca Sal	23.000	-	23.000	-	-	-	-
XV	Others	13.000	100	12.900	6,0	774	25,0	1.935
TOTAL		750.000	12.100	737.900	12,2	90.178	41,8	377.131